



Obesity Market Understanding Research

Objective

- Explore the experiences of **patients living with obesity in seeking treatment**, including **their treatment goals**, approaches, available options, as well as the drivers and obstacles they encounter.
- ☐ Understand the various management modalities for obesity and analyze doctors' prescribing habits based on real-life experiences.
- Assess the perceptions of different brands, identifying their strengths, weaknesses, patient profiles, brand positioning, and marketing messages.
- □ Identify opportunities to develop a strategy for leveraging brand X to maximize the brand's market share.

Methodology & Target

- Qualitative interviews (Focus Groups) with IM and female patients living with obesity.
- Geography
- □ Egypt (Cairo)

Results

- Exploring the experiences of patients living obesity revealed key insights into their treatment goals, approaches, available options, and the challenges they face.
- Analysis of obesity management modalities and doctors' prescribing habits highlighted real-life practices. Brand perception assessments identified strengths, weaknesses, patient profiles, brand positioning, and marketing messages of various brands.
- Opportunities for leveraging brand X were identified, suggesting strategies to enhance market share.
- ☐ These findings highlight the importance of tailored strategies to improve patient care and market presence.